

(F53-4)

**Capital Increase Report Form**  
**PMC Label Materials Public Company Limited**

February 25<sup>th</sup>, 2026

We, PMC Label Materials Public Company Limited, would like to report the resolutions of the Board of Directors' Meeting No. 1/2026 on February 25<sup>th</sup>, 2026 concerning the capital increase and the allotment of new shares as follows:

**1. Capital Increase**

The Board of Directors resolved to increase the registered capital of the Company from THB 395,863,038 to THB 415,656,190 by issuing 19,793,152 ordinary shares at a par value of THB 1 per share, totaling Baht 19,793,152, as follows:

Type of Capital Increase	Type of Share	Number of Shares (shares) Not exceeding	Par Value (THB/Share)	Total (THB) Not exceeding
<input checked="" type="checkbox"/> Specifying the purpose of utilizing proceeds	Ordinary	19,793,152	100	19,793,152
	Preferred shares	-	-	-

**2. Allotment of New Shares**

**2.1 Specifying the purpose of utilizing proceeds**

Allotted to	Number of Shares (Shares)	Ratio (Old : New)	Sales Price (THB/Share)	Subscription and Payment Period	Note
Existing shareholders to reserve for the stock dividend payment	19,793,152	20:1	-	-	Record date: May 7, 2026 Dividend payment : May 26, 2026

**2.1.1 Company operations in the event that there is a fraction of shares**

In the case that any shareholder has a fraction of the existing shares after the stock dividend allocation, the dividend will be paid in cash instead of stock dividend at the rate of not exceeding THB 0.050523 per share.

**3. Schedule for a Shareholders' Meeting to approve the Capital Increase**

The 2026 Annual General Shareholders' Meeting is scheduled on Tuesday, April 28<sup>th</sup>, 2026, at 10.00 a.m. at the Benjasiri 1, 5<sup>th</sup> floor, Novotel Bangkok Sukhumvit 20 Hotel, No. 19/9 Sukhumvit Soi 20, Sukhumvit Road, Klongtoey, Klongtoey, Bangkok 10110, Thailand. Record date for the right to attend the 2026 AGM is March 11<sup>th</sup>, 2026.

**4. Approval of the capital increase/share allotment by relevant governmental agency and conditions thereto (if any):**

- 4.1 To register the increase in registered capital and the paid-up capital with the Department of Business Development, Ministry of Commerce.
- 4.2 The Company shall submit the request to list newly-issued shares from stock dividends payment with the Stock Exchange of Thailand.

**5. Objectives of the Capital Increase and Plans for Utilizing Proceeds received from the Capital Increase:**

- 5.1 To allocate stock dividend to existing shareholders as investment return by paying dividend in terms of stock instead of paying dividends in cash.

**6. Benefits which the Company will receive from the Capital Increase/Share Allotment:**

The proceeds will enable the Company to maintain working capital and will facilitate a healthy financial status, which will enable the Company to be ready for new projects in the future.

**7. Benefits which Shareholders will receive from the Capital Increase/share Allotment:**

- 7.1 Dividend policy: The Company has a policy to pay dividends at a rate of not less than 40% of net profit after deducting all types of reserves, as specified in the company regulations and relevant laws as long as there is no other necessity and the dividend payment has no significant impact on the normal operation of the Company.
- 7.2 After the stock dividend payment, the shareholders who have been allocated the stock dividend have the right to receive the dividend payment in the future

**8. Other necessary details for shareholders to approve the capital increase/share allotment**

**-None -**

**9. Schedule of action of the Board of Directors passed a resolution approving the capital increase or allotment of newly-issued shares:**

No.	Procedures of the Capital Increase	Date/Month/Year
1	The Board of Directors' Meeting No. 1/2026	February 25, 2026
2	Record Date for the right to attend the 2026	March 11, 2026
3	The 2026 Annual General Meeting of Shareholders	April 28, 2026
4	Proceed with the registration of the capital increase with the Department of Business Development, Ministry of Commerce	Within 14 days from the date on which approval is granted by the Shareholders' Meeting
5	Record date for the right to receive dividends	May 7, 2026
6	Dividend payment schedule	May 26, 2026

The Company hereby certifies that the information contained in this report from is true and compete in all respects.

-- Ek Suwatthanaphim-- --Sittha Suwatthanaphim--

.....Authorized Director  
(Mr. Ek Suwatthanaphim, Mr. Sittha Suwatthanaphim)